



*KNOWDIVE*



**KDI** ● **Knowledge and Data Integration**

## **Project Organization**

How to organize a DI project

**Simone Bocca**

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- 1 What is a DI project**
- 2 Project Documentation**
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# What is a DI project

A Data Integration (DI) Project is the environment in which the iTelos methodology is applied.

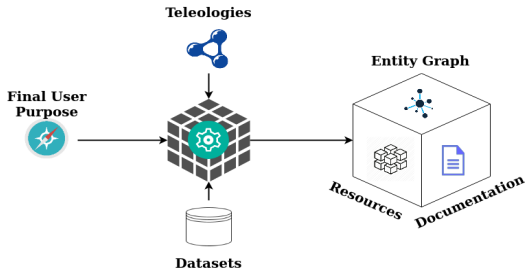
- A project originates from specific needs of final users that want to exploit the data integration results.
- Such needs become the user purpose that, together with reference teleologies and initial set of datasets, form the three main project's inputs.

Nevertheless, the objective of a DI project is not only focused on the users needs. Following the iTelos methodology, during a DI project, the **reusability** (of existing resources) and **sharability** (of what is produced) are strongly considered at each step. Then the project's output considers these two main principles as well.

# What is a DI project

The output of a DI project is composed by:

- the **Entity Graph** (EG): the iTelos main outcome;
- the **project's documentation**, which help external reader to understand the DI process which led to the DI outcome.
- a **set of reusable resources**, composed by those resources managed during the project, which can be exploited in other external project for different purposes.



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# Project Documentation

The documentation aims to describe in details the DI project, focusing on the following key points:

- Domain of Interest (DoI)
- Project Purpose
- Resources involved (phase by phase)
- Methodology phases development
- Final outcome
- Output evaluation
- Entity Graph exploitability

Thanks to the documentation produced, the project's output, as well as all the resources involved, become more understandable and clear to external users, and, consequently more **shareable**.

# Project Documentation - Objects

The project documentation objects that have to be produced are:

- **Project Report:** a textual document (defined and provided through specific template) describing project's DoI, Purpose as well as all the activity performed, phase by phase, during the project development.
- **Project Presentation:** a set of slides which aims to present the exploitability of the DI final outcome.
- **EG Demo:** a demonstrator of the DI final outcome. This demo should show how the EG developed during the project can be used to satisfy the user needs initially defined.



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# Project Resources

A DI project involves several kinds of resources, not only the teleologies and datasets to be integrated.

- **Teleologies collected:** knowledge resources (see slides - iTelos Principles, 21-22).
- **Datasets collected:** data resources.
- **Phases intermediate outcomes:** this resource category includes all the artifacts (non included in the previous categories) that are used to build the final EG (such as CQs List, Modeling-sheet, ER Model)
- **Final outcome:** the Entity Graph.
- **Metadata:** the meta information collected for both the knowledge and data resources managed in the project. The metadata allows to improve the resources sharability.
- **Code libraries:** scripts, small libraries and/or specific tools used to collect/filter/clean/format the data and knowledge resources.

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# Project Planning

The efficiency of a DI project is based on the **effort** and the **cooperation** among the different actors who play on it.

The roles covered by those actors are the three main iTelos roles, DE, KE and DS (see iTelos structure - slide 11) plus the **Project Manager** (PM) roles which is in charge of coordinating the whole projects, as well as the cooperation among the other roles.

PM, DE, DS and KE form the project's *Team*. The DS and KE are the most important roles along the process, and due to that, **they must be covered by, at least, two different people**.

**Note:** that means that the Team have to be composed by at least two actors, that in the worst case will cover all the four roles.

# Project Planning - Gantt

| Role               | Task                                | Week 4       | Week 5 | Week 6      | Week 7      | Week 8 | Week 9 | Week 10     | Week 11 | Week 12      | Week 13      |  |
|--------------------|-------------------------------------|--------------|--------|-------------|-------------|--------|--------|-------------|---------|--------------|--------------|--|
| Project Manager    | Coordination                        | [Red bar]    |        |             |             |        |        |             |         |              |              |  |
|                    | Project report (general management) | [Red bar]    |        |             |             |        |        |             |         |              |              |  |
|                    | Open project phase                  | [Red bar]    |        |             |             |        |        |             |         |              |              |  |
|                    | Close project phase                 |              |        |             |             |        |        |             |         | [Red bar]    |              |  |
|                    | Project presentation                |              |        |             |             |        |        |             |         |              | [Red bar]    |  |
| Domain Expert      | Inception phase                     | [Yellow bar] |        |             |             |        |        |             |         |              |              |  |
|                    | Project report (inception)          | [Yellow bar] |        |             |             |        |        |             |         |              |              |  |
|                    | EG final evaluation                 |              |        |             |             |        |        |             |         | [Yellow bar] |              |  |
|                    | Project report (final)              |              |        |             |             |        |        |             |         |              | [Yellow bar] |  |
|                    | Project Demo                        |              |        |             |             |        |        |             |         |              | [Yellow bar] |  |
| Knowledge Engineer | Knowledge metadata definiton        | [Blue bar]   |        |             |             |        |        |             |         |              |              |  |
|                    | Inception phase                     | [Blue bar]   |        |             |             |        |        |             |         |              |              |  |
|                    | Project report (inception)          | [Blue bar]   |        |             |             |        |        |             |         |              |              |  |
|                    | Informal Modeling phase             |              |        | [Blue bar]  |             |        |        |             |         |              |              |  |
|                    | Project report (Informal Modeling)  |              |        | [Blue bar]  |             |        |        |             |         |              |              |  |
|                    | Formal Modeling phase               |              |        |             | [Blue bar]  |        |        |             |         |              |              |  |
|                    | Project report (Formal Modeling)    |              |        |             | [Blue bar]  |        |        |             |         |              |              |  |
|                    | Data Integration                    |              |        |             |             |        |        | [Blue bar]  |         |              |              |  |
|                    | Project report (Data Integration)   |              |        |             |             |        |        | [Blue bar]  |         |              |              |  |
| Data Scientist     | Data metadata definiton             | [Green bar]  |        |             |             |        |        |             |         |              |              |  |
|                    | Inception phase                     | [Green bar]  |        |             |             |        |        |             |         |              |              |  |
|                    | Project report (inception)          | [Green bar]  |        |             |             |        |        |             |         |              |              |  |
|                    | Informal Modeling phase             |              |        | [Green bar] |             |        |        |             |         |              |              |  |
|                    | Project report (Informal Modeling)  |              |        | [Green bar] |             |        |        |             |         |              |              |  |
|                    | Formal Modeling phase               |              |        |             | [Green bar] |        |        |             |         |              |              |  |
|                    | Project report (Formal Modeling)    |              |        |             | [Green bar] |        |        |             |         |              |              |  |
|                    | Data Integration                    |              |        |             |             |        |        | [Green bar] |         |              |              |  |
|                    | Project report (Data Integration)   |              |        |             |             |        |        | [Green bar] |         |              |              |  |

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# Project Organization - Summary

DI Project organization main aspects:

- Focus on **users needs** (project's Purpose).
- **Reusability** and **Shareability** of resources.
- Produce **quality resources** (using metadata) and **documentation**.
- **Effort** and **Cooperation** among the roles.
- Respect the project planning.



KDI : Knowledge and Data Integration



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